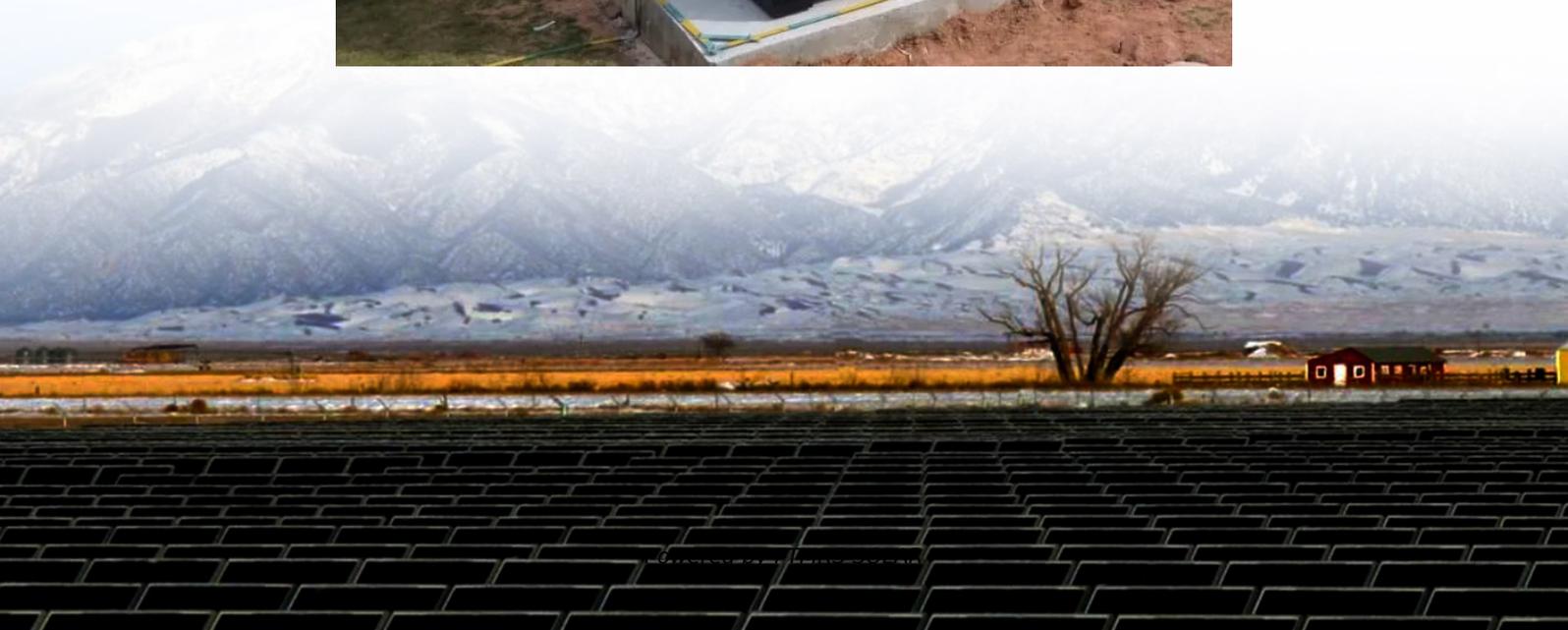


Price of polysilicon solar panels in Brasilia





Overview

How much does polysilicon cost?

That is probably the reason why the “Sun Screen” study from Credit Lyonnais Securities Asia (CLSA) quoted an average selling price of \$24/kg for polysilicon in 2003. On January 1, 2004, an amendment of the German Renewable Energy Law significantly raised the feed-in tariff for electricity from solar power.

How much did polysilicon cost in 2004?

Due to the strong demand and the higher polysilicon costs, the average module price increased to \$3.35/W in 2004. With a specific silicon consumption of 13 g/W and an annual spot price average of \$43/kg, the share of the higher polysilicon costs (\$0.56/W) in the module price (\$3.35/W) rose only slightly to 16.7 % in 2004.

How much does non Xinjiang polysilicon cost?

Currently, non-Xinjiang polysilicon with traceability data generally carries a quoted premium of RMB 3-5/kg. Polysilicon prices in dollar terms are prices for polysilicon with non-China origins in dollar terms, not translated from RMB prices.

What is a polysilicon price forecast?

Polysilicon price forecasts are usually based on the industry cost curve. In the early 1980s the consulting company McKinsey popularized this microeconomic graph that is ideally suited to predicting the price of commodity products like polysilicon.



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